

INVESTMENT DECLARATION FORM FOR THE YEAR 2016-2017

Employee Code			
Employee Name			
Employee Designation			
Employee PAN			
Employee DOB		Gender	

I hereby declare that the following investment will be made by me during the financial year 2016-2017 starting from 1st of April 2016 to 31st of March 2017

Item Name	Particulars	Eligibility(Rs.)	Amount
Exemption u/s 10			
House Rent Allowance	I am staying in a Rented House and I agree to submit Rent receipts or Rent Agreement with the Landlord when required. Rent Paid is ___x___ Months	Metro/Non-Metro	
LTA	Proposed travel for LTA Exemption for the Block 2014-2017	Planning to claim LTA this year	
	Claims during the year 2014	Yes/No	
	Claims during the year 2015	Yes/No	
	Claims during the year 2016	Yes/No	
	Claims during the year 2017	Yes/No	
	If I do not produce the bills to the satisfaction of the company, then the Company can consider the amount paid towards LTA for tax purpose	Yes/No	
Medical Reimbursement		Upto Rs.15000/-	
Deduction u/s 24			
1	Interest on Housing Loan u/s 24(If the house is Self-Occupied and the loan was taken before 1 st April 1999) Bankers Certificate to be Submitted)	Upto Rs.30000/- (If Self-Occupied)	
2	Interest on Housing Loan u/s 24(If the house is Self-Occupied and the loan was taken after 1 st April 1999) Bankers Certificate to be Submitted)	Upto Rs.200000/- (If Self-Occupied)	
3	Interest on Housing Loan u/s 24(Let-out/Deemed to be Let-out) (If the property is LET-OUT-Rental income need to be specified)	No Limit	

Deduction u/s 80C (Maximum Amount Upto Rs.150000/-)			
1	Life Insurance Premium(LIC)		
2	Provident Fund(PF)		
3	Public Provident Fund(PPF)		
4	Voluntary Provident Fund(VPF)		
5	National Savings Certificate(NSC)		
6	Interest accrued on NSC(Re-invested)		
7	Unit Linked Insurance Policy(ULIP)		
8	Equity Linked Savings Scheme(ELSS)-Mutual Fund		
9	Payment for Tuition Fees for Children(Max. 2 Children)		
10	Principal Repayment Of Housing Loan		
11	Stamp Duty, Registration charges incurred for Buying House(1 st Year Only)		
12	Infrastructure Bonds		
13	Bank Fixed Deposit For 5 Years & Above		
14	Post Office Term Deposit For 5 Years & Above		
15	Senior Citizen Savings Scheme		
16	Others(Please Specify)		
17	Sukanya Samriddhi Account Scheme		
Deduction u/s 80CCC			
Contribution To Certain Pension Funds		Upto Rs.150000/-	
Deduction u/s 80CCD(1)			
Contribution To Pension Scheme of Central Government		Upto Rs.150000/-	
Deduction u/s 80CCD(1B)			
Contribution To National Pension Scheme		Upto Rs.50000/-	
Deduction u/s 80			
80 D	Medical Insurance Premium-Individual, Spouse & Children	(Max. Limit-Rs.25000/- Additional Rs.5000,if any person insured is a Senior Citizen)	
80 D	Medical Insurance Premium-Parents	(Max. Limit-Rs.25000/- Additional Rs.5000,if any person insured is a Senior Citizen)	
80 D	Preventive Health Check-up	Max. Rs.5000/- (Within overall limit of Rs.25000/30000)	
80 DD	Maintenance including Medical treatment of dependant person with disability	Rs.75000/- Rs.125000/- (With Severe disability)	
80 DDB	Medical treatment for specified diseases or ailment-Self/dependant	Rs.40000/- Rs.60000/--(For Senior Citizen) Rs.80000/--(For Super Senior Citizen)	
80 E	Interest for Loan taken for Higher Education	No Limit (Only Interest portion)	
80 GG	Rent paid		
80 EE	Interest on loan taken for Residential House Property(Loan amount does not exceed Rs.35 lacs and value of House Property does not exceed Rs.50 Lacs)	Upto Rs.50000/-	
80 U	For a person with a disability	Rs.75000/- Rs.125000/- (For Severe disability)	
80 TTA	Deduction in respect of interest on deposits in saving account	Upto Rs.10000/-	
Others (Please Specify)			

Income from Previous Employment:-

1. Income after exemptions _____
2. Provident Fund (PF) _____
3. Professional Tax (PT) _____
4. Tax Deducted At Source(TDS) _____

Income From Other Sources:-

- 1.
- 2.

Declaration:-

I hereby declare that the information given above is correct and true in all respects. I also undertake to indemnify the company for any loss/liability may arise in the event of the above information being incorrect.

Date: **21/04/2016**

Place: **New Delhi**

Signature of the employee